

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (the “**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of Futu Holdings Limited (the “**Company**”). Prospective investors should read the listing document dated December 22, 2022 (the “**Listing Document**”) issued by the Company for detailed information about the Company.

The Company is controlled through weighted voting rights. Prospective investors should be aware of the potential risks of investing in a company with a WVR structure, in particular that the WVR Beneficiary, whose interests may not necessarily be aligned with those of our Shareholders as a whole, will be in a position to exert significant influence over the outcome of Shareholders’ resolutions, irrespective of how other Shareholders vote. For further information about the risks associated with our WVR structure, please refer to the section headed “Risk Factors – Risks Related to Our Class A Ordinary Shares and ADSs” of the Listing Document. Prospective investors should make the decision to invest in the Company only after due and careful consideration.

Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the Listing Document.



Futu Holdings Limited

富途控股有限公司

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock Code: 3588)

(Nasdaq Trading Symbol: FUTU)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Recent trading information in respect of the ADSs on Nasdaq
and**

**Designated Dealer’s and Alternate Designated Dealer’s
respective designated dealer identity number**

Joint Sponsors

Goldman Sachs 高盛

 **UBS 瑞銀集團**

Sole Financial Advisor

 **滙豐
HSBC**

The Company issues this announcement to provide details of the recent trading information in respect of the ADSs on the Nasdaq and the Designated Dealer’s and the Alternate Designated Dealer’s respective designated dealer identity number.

Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), and the formal notice dated December 22, 2022 (the “**Formal Notice**”) issued by the Company before deciding to invest in the Class A Ordinary Shares or the ADSs.

INTRODUCTION

We refer to the Listing Document and the Formal Notice issued by the Company.

As at the date of this announcement, there are 1,114,054,359 ordinary shares of the Company issued and outstanding, comprising of 733,502,308 Class A Ordinary Shares and 380,552,051 Class B Ordinary Shares (including 140,802,051 Class B Ordinary Shares held by the relevant Tencent Entity which will be converted into Class A Ordinary Shares immediately upon the completion of the Introduction).

RECENT TRADING INFORMATION IN RESPECT OF THE ADSS ON THE NASDAQ

As disclosed in the section headed “Market Arrangements to Facilitate Dealings in Hong Kong – Investor Education – Arrangements involving our Company and the Joint Sponsors” in the Listing Document, the Company and the Joint Sponsors will cooperate to inform the investor community in Hong Kong of, among other things, the recent trading information about the Company. The following table sets out certain trading information in respect of the ADSs (each representing eight Class A Ordinary Shares) on the Nasdaq, including the daily high, low, closing price and trading volume, for the trading days in Nasdaq from December 16, 2022 (i.e. the trading day of the Nasdaq immediately following the Latest Practicable Date) to December 22, 2022, being the trading day of the Nasdaq immediately before the date of this announcement:

Date	Day high		Day low		Closing Price		Trading Volume (in millions) (ADSs)	As % of total Class A Ordinary Shares
	<i>Equivalent to HK\$ USD per share</i>		<i>Equivalent to HK\$ USD per share</i>		<i>Equivalent to HK\$ USD per share</i>			
December 16, 2022	67.82	65.98	65.52	63.75	66.47	64.67	1.26	0.17%
December 19, 2022	66.49	64.65	63.30	61.55	64.71	62.92	1.28	0.17%
December 20, 2022	63.38	61.69	60.61	59.00	61.01	59.38	2.55	0.35%
December 21, 2022	63.01	61.40	60.85	59.30	62.03	60.45	1.50	0.20%
December 22, 2022	64.47	62.83	61.48	59.92	62.43	60.84	1.72	0.23%

Source: Bloomberg

The above trading information is provided further to the disclosure in the section headed “Market Arrangements to Facilitate Dealings in Hong Kong” in the Listing Document and is for reference purpose only. The trading price of the Class A Ordinary Shares on the Hong Kong Stock Exchange following the Listing may not be the same as, and may differ from, the trading price of the ADSs on the Nasdaq. Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), and the Formal Notice issued by the Company before deciding to invest in the Class A Ordinary Shares or the ADSs.

DESIGNATED DEALER’S AND ALTERNATE DESIGNATED DEALER’S DESIGNATED DEALER IDENTITY NUMBERS

As disclosed in the section headed “Market Arrangements to Facilitate Dealings in Hong Kong – Bridging and Liquidity Arrangements” in the Listing Document, upon the Listing and during the Bridging Period (being a period of one-month commencing on the Listing Date), the Designated Dealer, HSBC Securities Brokers (Asia) Limited and/or its affiliates will seek to undertake, or, under the circumstance that the trades cannot be undertaken by the Designated Dealer as a result of technical failures, request the Alternate Designated Dealer, Goldman Sachs (Asia) Securities Limited, to undertake certain trading activities in circumstances as described in that section. The Alternate Designated Dealer will only undertake trading activities at the request of the Designated Dealer. Such bridging and liquidity arrangements (including the arbitrage activities) are expected to contribute to the liquidity of trading in the Class A Ordinary Shares in the Hong Kong market upon the Listing as well as to reduce potential material divergence between the prices of the Class A Ordinary Shares quoted on the Hong Kong Stock Exchange and the ADSs quoted on the Nasdaq.

Same as previously disclosed in the Formal Notice, the Designated Dealer and the Alternate Designated Dealer have each set up a designated dealer identity number, being 7691 and 7692, respectively, solely for the purposes of carrying out arbitrage trades, covered short-selling and other trades under this exercise in Hong Kong, in order to ensure identification and thereby enhance transparency of such trades in the Hong Kong market. Any change in such designated dealer identity number will be disclosed as soon as practicable by way of announcement on the websites of our Company at ir.futuholdings.com and the Hong Kong Stock Exchange at www.hkexnews.hk as well as our Company’s filings with the SEC published on the SEC’s website.

FURTHER ANNOUNCEMENTS

Dealings in the Class A Ordinary Shares on the Hong Kong Stock Exchange are expected to commence on Friday, December 30, 2022. As stated in the section headed “Expected Timetable” in the Listing Document, the Company will release further daily announcements on the websites of the Hong Kong Stock Exchange and the Company on Wednesday, December 28, 2022, Thursday, December 29, 2022 and not later than 8:30 a.m., Hong Kong time, on Friday, December 30, 2022 to disclose, among other things, the then previous trading day closing price of the ADSs representing our Class A Ordinary Shares on the Nasdaq.

The Company will, as soon as practicable and in any event no later than one business day before the Listing Date (Hong Kong time), release an announcement on the websites of the Hong Kong Stock Exchange and the Company to inform the investing public of (a) the number of Class A Ordinary Shares to be transferred to Hong Kong prior to the Listing; and (b) the total number of Class A Ordinary Shares which will be registered on the Hong Kong Share register.

By Order of the Board
Futu Holdings Limited
Mr. Leaf Hua Li
*Chairman of the Board, Executive Director
and Chief Executive Officer*

Hong Kong, December 23, 2022

As at the date of this announcement, the board of Directors of the Company comprises Mr. Leaf Hua Li, and Mr. Nineway Jie Zhang as the executive Directors, Mr. Shan Lu as the non-executive Director, and Mr. Vic Haixiang Li, Ms. Brenda Pui Man Tam and Mr. Yijiang Wang as the independent non-executive Directors.