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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of Futu Holdings Limited (the “**Company**”). Prospective investors should read the listing document dated December 22, 2022 (the “**Listing Document**”) issued by the Company for detailed information about the Company.

The Company is controlled through weighted voting rights. Prospective investors should be aware of the potential risks of investing in a company with a WVR structure, in particular that the WVR Beneficiary, whose interests may not necessarily be aligned with those of our Shareholders as a whole, will be in a position to exert significant influence over the outcome of Shareholders’ resolutions, irrespective of how other Shareholders vote. For further information about the risks associated with our WVR structure, please refer to the section headed “Risk Factors – Risks Related to Our Class A Ordinary Shares and ADSs” of the Listing Document. Prospective investors should make the decision to invest in the Company only after due and careful consideration.

Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the Listing Document.



**Futu Holdings Limited**

**富途控股有限公司**

*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3588)**

**(Nasdaq Trading Symbol: FUTU)**

**LISTING BY WAY OF INTRODUCTION  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Previous trading day trading information in respect of the ADSs on Nasdaq**

*Joint Sponsors*

**Goldman Sachs 高盛**

 **UBS 瑞銀集團**

*Sole Financial Advisor*

 **滙豐 HSBC**

The Company issues this announcement to provide details of the recent trading day trading information in respect of the ADSs on the Nasdaq.

Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the formal notice dated December 22, 2022 (the “**Formal Notice**”), and the announcement regarding recent trading information in respect of the ADSs on Nasdaq and the Designated Dealer’s and the Alternate Designated Dealer’s respective designated dealer identity number dated December 23, 2022 (the “**December 23 Announcement**”) issued by the Company before deciding to invest in the Class A Ordinary Shares or the ADSs.

## INTRODUCTION

We refer to the Listing Document, the Formal Notice and the December 23 Announcement issued by the Company.

As at the date of this announcement, there are 1,114,054,359 ordinary shares of the Company issued and outstanding, comprising of 733,502,308 Class A Ordinary Shares and 380,552,051 Class B Ordinary Shares (including 140,802,051 Class B Ordinary Shares held by the relevant Tencent Entity which will be converted into Class A Ordinary Shares immediately upon the completion of the Introduction).

## PREVIOUS TRADING DAY TRADING INFORMATION IN RESPECT OF THE ADSS ON THE NASDAQ

The following table sets out certain trading information in respect of the ADSs (each representing eight Class A Ordinary Shares) on the Nasdaq, including the daily high, low, closing price and trading volume, for December 23, 2022, being the trading day of the Nasdaq immediately before the date of this announcement:

Date	Day high		Day low		Closing Price		Trading Volume (in millions) (ADSs)	As % of total Class A Ordinary Shares
	<i>Equivalent to HK\$ USD per share</i>	<i>Equivalent to HK\$ USD per share</i>	<i>Equivalent to HK\$ USD per share</i>	<i>Equivalent to HK\$ USD per share</i>				
December 23, 2022	62.85	61.31	60.88	59.39	62.06	60.54	0.81	0.11%

Source: Bloomberg

The above trading information is provided further to the disclosure in the section headed “Market Arrangements to Facilitate Dealings in Hong Kong” in the Listing Document and is for reference purpose only. The trading price of the Class A Ordinary Shares on the Hong Kong Stock Exchange following the Listing may not be the same as, and may differ from, the trading price of the ADSs on the Nasdaq. Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the Formal Notice, and the December 23 Announcement issued by the Company before deciding to invest in the Class A Ordinary Shares or the ADSs.

## **FURTHER ANNOUNCEMENTS**

Dealings in the Class A Ordinary Shares on the Hong Kong Stock Exchange are expected to commence on Friday, December 30, 2022. As stated in the section headed “Expected Timetable” in the Listing Document, the Company will release further daily announcements on the websites of the Hong Kong Stock Exchange and the Company on Thursday, December 29, 2022 and not later than 8:30 a.m., Hong Kong time, on Friday, December 30, 2022 to disclose, among other things, the then previous trading day closing price of the ADSs representing our Class A Ordinary Shares on the Nasdaq.

The Company will, as soon as practicable and in any event no later than one business day before the Listing Date (Hong Kong time), release an announcement on the websites of the Hong Kong Stock Exchange and the Company to inform the investing public of (a) the number of Class A Ordinary Shares to be transferred to Hong Kong prior to the Listing; and (b) the total number of Class A Ordinary Shares which will be registered on the Hong Kong Share register.

By Order of the Board  
**Futu Holdings Limited**  
**Mr. Leaf Hua Li**

*Chairman of the Board, Executive Director  
and Chief Executive Officer*

Hong Kong, December 28, 2022

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Leaf Hua Li, and Mr. Nineway Jie Zhang as the executive Directors, Mr. Shan Lu as the non-executive Director, and Mr. Vic Haixiang Li, Ms. Brenda Pui Man Tam and Mr. Yijiang Wang as the independent non-executive Directors.*