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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of Futu Holdings Limited (the “**Company**”). Prospective investors should read the listing document dated December 22, 2022 (the “**Listing Document**”) issued by the Company for detailed information about the Company.

The Company is controlled through weighted voting rights. Prospective investors should be aware of the potential risks of investing in a company with a WVR structure, in particular that the WVR Beneficiary, whose interests may not necessarily be aligned with those of our Shareholders as a whole, will be in a position to exert significant influence over the outcome of Shareholders’ resolutions, irrespective of how other Shareholders vote. For further information about the risks associated with our WVR structure, please refer to the section headed “Risk Factors – Risks Related to Our Class A Ordinary Shares and ADSs” of the Listing Document. Prospective investors should make the decision to invest in the Company only after due and careful consideration.

Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the Listing Document.



Futu Holdings Limited

富途控股有限公司

(A Company Controlled Through Weighted Voting Rights and Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3588)

(Nasdaq Trading Symbol: FUTU)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Previous trading day trading information in respect of the ADSs on the Nasdaq,
inventory to be held by Designated Dealer and
number of Class A Ordinary Shares
to be transferred to Hong Kong prior to the Listing**

Joint Sponsors

Goldman Sachs 高盛

 **UBS 瑞銀集團**

Sole Financial Advisor

 **滙豐
HSBC**

The Company issues this announcement to provide details of the previous trading day trading information in respect of the ADSs on the Nasdaq.

Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the formal notice dated December 22, 2022 (the “**Formal Notice**”), the announcement regarding recent trading information in respect of the ADSs on the Nasdaq and the Designated Dealer’s and the Alternate Designated Dealer’s respective designated dealer identity number dated Friday, December 23, 2022 (the “**December 23 Announcement**”) and the announcement regarding previous trading day trading information in respect of the ADSs on the Nasdaq dated December 28, 2022 (the “**December 28 Announcement**”) issued by the Company before deciding to invest in the Class A Ordinary Shares or the ADSs.

INTRODUCTION

We refer to the Listing Document, the Formal Notice, the December 23 Announcement and the December 28 Announcement issued by the Company.

As at the date of this announcement, there are 1,114,054,359 ordinary shares of the Company issued and outstanding, comprising of 733,502,308 Class A Ordinary Shares and 380,552,051 Class B Ordinary Shares (including 140,802,051 Class B Ordinary Shares held by the relevant Tencent Entity which will be converted into Class A Ordinary Shares immediately upon the completion of the Introduction).

PREVIOUS TRADING DAY TRADING INFORMATION IN RESPECT OF THE ADSS ON THE NASDAQ

The following table sets out certain trading information in respect of the ADSs (each representing eight Class A Ordinary Shares) on the Nasdaq, including the daily high, low, closing price and trading volume, for December 28, 2022, being the trading day of the Nasdaq immediately before the date of this announcement:

Date	Day high		Day low		Closing Price		Trading Volume (in millions) (ADSs)	As % of total Class A Ordinary Shares
	USD	HK\$ per share	USD	HK\$ per share	USD	HK\$ per share		
December 28, 2022	63.74	62.11	56.71	55.26	58.14	56.66	2.95	0.40%

Source: Bloomberg

The above trading information is provided further to the disclosure in the section headed “Market Arrangements to Facilitate Dealings in Hong Kong” in the Listing Document and is for reference purpose only. The trading price of the Class A Ordinary Shares on the Hong Kong Stock Exchange following the Listing may not be the same as, and may differ from, the trading price of the ADSs on the Nasdaq. Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the Formal Notice, the December 23 Announcement and the December 28 Announcement issued by the Company before deciding to invest in the Class A Ordinary Shares or the ADSs.

As stated in the section headed “Expected Timetable” in the Listing Document, the Company will release further announcement on the websites of the Hong Kong Stock Exchange and the Company not later than 8:30 a.m., Hong Kong time, on Friday, December 30, 2022 to disclose, among other things, the then previous trading day closing price of the ADSs representing our Class A Ordinary Shares on the Nasdaq.

INVENTORY TO BE HELD BY DESIGNATED DEALER

The Designated Dealer, HSBC Securities Brokers (Asia) Limited, has built a sufficient inventory of securities in Hong Kong to enable it to carry out trading activities during the Bridging Period (i.e. from 9:00 a.m., Hong Kong time, on December 30, 2022 to 4:10 p.m., Hong Kong time, on January 29, 2023). As of the date of this announcement, the inventory of securities borrowed and to be held by the Designated Dealer and its affiliates amounts to a total of 50,000,000 Class A Ordinary Shares, representing approximately 5.72% of the Company’s total issued Class A Ordinary Shares immediately upon Listing (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date). See the section headed “Market Arrangements to Facilitate Dealings in Hong Kong — Bridging and Liquidity Arrangements” in the Listing Document for further details of the bridging and liquidity arrangements.

INFORMATION ON SHARES TO BE TRANSFERRED TO HONG KONG PRIOR TO THE LISTING

The 770,186,672 Class A Ordinary Shares held by The Bank of New York Mellon, the depositary of the Company (the “**Depositary**”), will be transferred from the principal share register in the Cayman Islands to the Hong Kong share register before 9:00 a.m. on the Listing Date (Hong Kong time). Holders of ADSs should give instruction to the Depositary if they wish to cancel their ADSs (and the applicable ADR(s) if the ADSs are held in certificated form) and receive Class A Ordinary Shares tradable on the Hong Kong Stock Exchange. See the section headed “Information about this Document and the Introduction — Depositary” in the Listing Document for further details.

As at December 28, 2022, being the latest practicable time for the purpose of ascertaining the relevant information before the issue of this announcement, the Company has given instructions to the effect that (i) 770,186,672 Class A ordinary shares (representing approximately 88.09% of the total number of issued Class A Ordinary Shares upon Listing (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date)) held by the Depositary will be transferred from the principal share register in the Cayman Islands to the Hong Kong share register; and (ii) a total of 820,186,672 Class A Ordinary Shares (representing approximately 93.81% of the total number of issued Class A Ordinary Shares upon Listing (assuming no further Shares are issued under the Share Incentive Plans between the Latest Practicable Date and the Listing Date), and including the Class A Ordinary Shares represented by the ADSs to be transferred) will be registered on the Hong Kong Share register, before 9:00 a.m. on the Listing Date (Hong Kong time).

Dealings in the Class A Ordinary Shares on the Hong Kong Stock Exchange are expected to commence on Friday, December 30, 2022.

By Order of the Board
Futu Holdings Limited
Mr. Leaf Hua Li
*Chairman of the Board, Executive Director
and Chief Executive Officer*

Hong Kong, December 29, 2022

As at the date of this announcement, the board of Directors of the Company comprises Mr. Leaf Hua Li, and Mr. Nineway Jie Zhang as the executive Directors, Mr. Shan Lu as the non-executive Director, and Mr. Vic Haixiang Li, Ms. Brenda Pui Man Tam and Mr. Yijiang Wang as the independent non-executive Directors.